THE Navigator NEWSLETTER

Fall Is in the Air—and Peace of Mind Is on the Agenda

As fall settles in and the days grow cooler, weekends start to fill with football games, cozy tailgates, school events, family gatherings, and a steady rhythm of errands and activities. With so much going on, it's easy to put your own planning on hold—but at Heircraft Planning, we're here to make sure your peace of mind stays front and center

We've been helping families get their estate plans in order—from simple wills to complex trusts—and guiding them through essential documents like powers of attorney, living wills, and healthcare proxies. With everything in place, you can enjoy the season knowing you and your loved ones are protected.

Ready to Protect What Matters Most?

If you're wondering what you need in an estate plan—or how to make sure your loved ones are cared for—we've got resources to help.

We have several events coming up, including two this week and another next week. One we're especially excited about is our newest seminar, "How to Train Your Fiduciary".

This session prepares your chosen representatives—whether executor, trustee, healthcare proxy, or power of attorney—for the roles they may one day step into. With the right knowledge, they'll be ready to act with confidence and care.

Find event details at the bottom of this newsletter or visit:

Upcoming Events - Heircraft Planning - A Trust and Estate Law Firm

Prefer to Learn from Home?

If you can't attend in person, we offer two webinars on our website that cover the basics of wills, trusts, and key estate planning documents. They're a great way to get started—and we're always here to answer questions and help you build a plan that fits your needs.

More webinars are on the way, so keep an eye on our social media and website for updates.

Explore current offerings at:

On-Demand Webinars - Heircraft Planning - A Trust and Estate Law Firm

Coming Soon: Our First eBook

We're excited to announce the upcoming release of our first eBook,:

Estate Planning for Alabama Families: What to Know, What to Do, and How to Get It Right.

This guide breaks down the estate planning process for Alabama residents, with real-life examples of what can go wrong—and how to get it right. Whether you're just starting or updating an existing plan, it's packed with in depth and practical insights

to help you protect what matters most.
Available soon as a free download on our website—stay tuned!

We hope you find the information in this newsletter both interesting and, most importantly, helpful. Our goal is to equip you with the knowledge you need to care for your loved ones—and for yourself—should you ever become incapacitated. Whether you choose to work with Heircraft Planning or another trusted professional, we want you to feel confident and informed. Because when your affairs are in order, you can enjoy peace of mind knowing everything is taken care of.

We appreciate the trust you place in us and the opportunity to be part of your planning journey. Your peace of mind is our priority, and we're here whenever you're ready to take the next step.

Wishing you all the best,

Mark Eiland

Happy National 401(k) Day!

Bookending the first week of September with Labor Day is a less recognized holiday that may not get much national attention but should if you are planning for your future: National 401(k) Day. Though we are in an era of overall declining economic confidence, many Americans are still somewhat upbeat about their retirement savings. However, how you feel about your 401(k) account may not reflect what is actually in it. Read more to learn about how National 401(k) Day is an ideal opportunity to take stock and ensure that your plans keep pace with your expectations—for both yourself and your loved ones.

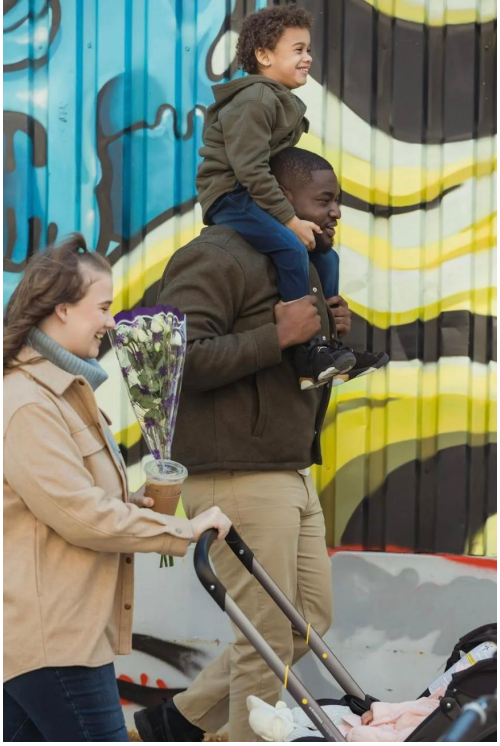
Read More

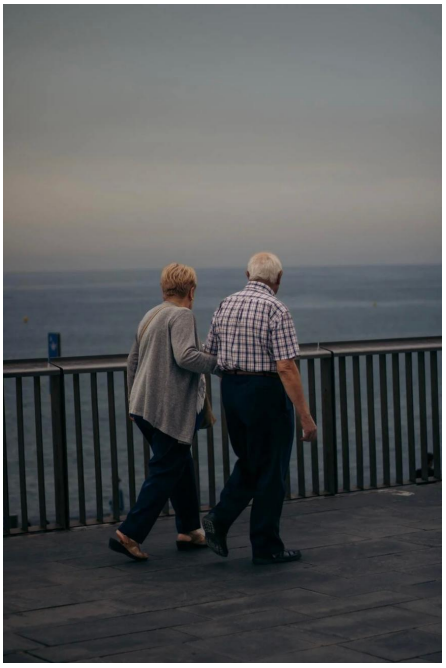
Stepfamily Day: Smart Estate Planning for Blended Families

Happy National Stepfamily Day to all who celebrate it! At its heart, National Stepfamily Day on September 16th is a celebration of second chances and the resilience it takes to embrace the unique challenges of blending families. Read more to learn about how those challenges can extend beyond trying to get along as "one big happy family" and into financial and legal realms where planning for

the future requires as much care and sensitivity as navigating the family relationships themselves.

Read More





National Centenarians Day: Planning for a Longer Life (and Legacy)

Who wants to live to be 100? That depends on who you ask. The number of Americans who are 100 years old or older has nearly tripled over the past three decades and is expected to quadruple over the next 30 years. Though an aging population is a public policy challenge, reaching age 100—and beyond—is also a personal milestone that more Americans than ever are celebrating. Read more to learn about how your financial and estate plans need to keep pace with that new reality.

Read More

UPCOMING EVENTS

Click Here to Register for Any of These Events

Saraland, AL
Free Refreshments & Parking

SPEAKER
Mark Eiland
Estate Planning Attorney
J.D., LL.M. in Taxation

FREE SEMINAR
Sept. 16 · 5:30 pm
Saraland Library
111 Saraland Loop · Saraland, AL 36571

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Daphne, AL
Free Parking & Food

FREE SEMINAR
Sept. 17 · 5:30 pm
Daphne Public Library
2607 US Hwy 98 · Daphne, AL 36526

SPEAKER
Mark Eiland
Estate Planning Attorney
J.D., LL.M. in Taxation

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SPEAKER
Mark Eiland
Estate Planning Attorney
J.D., LL.M. in Taxation

FREE SEMINAR
Sept. 23 · 5:30 pm
Free Parking & Food
Innovation Portal
358 St. Louis St. · Mobile, AL 36602

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